LOKHANDWALA KATARIA CONSTRUCTION PVT LTD
307, Ceejay House,
Dr. Annie Besant Road, "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 12th November 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: Disclosure of Line Items under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07108.

Dear Sir/ Madam,
Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the disclosure of line items, for the quarter and half year ended 30th September 2026.

This is for your information and record.

Thanking you,
Yours faithfully,
For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

Aliasgar Lokhandwala
Director, DIN 00219135
Date: 12-11-2026
Place: Mumbai.

Encl.: As above.

Hare K Panda & Co.
Chartered Accountants

206, Kshamalaya,
37, New Marine Lines,
Behind Income Tax Office,
Churchgate,
Mumbai - 400 020.
Tel. : (022) 22089200, 49705300
E-mail : herekpandaco@gmail.com

Lokhandwala Kataria Construction Pvt. Ltd.
Mumbai

Sub: Information under Regulation 52(4) of SEBI (LODR) Regulations, 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Listed Secured, Non- Convertible Debentures issued by the company as on 30th September 2026.

Sr. No.	Particulars	NCD - Tranche I (Scrip Code: 960212)	NCD - Tranche II (Scrip Code: 960281)	NCD - Tranche III (Scrip Code: 973921)	NCD - Tranche IV (Scrip Code: 974380)	
1	NCD aggregating amount in Cr.	50	149	75	90	
2	Outstanding Amount in Cr.	28.22	84.08	42.32	50.79	
3	Credit Rating	Acuite C	Acuite C	Acuite C	Acuite C	
4	Asset Cover available	3.66 times for Principal amount of the Listed NCD excluding the Redemption Premium / Interest payable and outstanding as on 30.09.2026.				
5	Debt — Equity Ratio (no. of times)	The Net worth of the Company as on 30th September 2026 is having the Negative balance and hence Debt Equity Ratio is not ascertainable.				
6	Previous due dates for payment of Interest /Principal & whether the same has been paid or not (pertaining to current reporting period):	No. Default redemption amount is Rs.15.72 Crores	No. Default redemption amount is Rs.46.84 Crores	No. Default redemption amount is Rs.23.57 Crores	No. Default redemption amount is Rs.28.29 Crores	
7	Next due date for payment of interest / Principal.	The due date for Coupon payment on debenture is monthly and started from November 2022 and next partial redemption of Debenture is starting from 30th September 2024 as per the revised payment schedule. The Company is defaulted in payment of the redemption amount starting from 30th September 2024 to 30th September 2026 amounting to Rs.114.41 Crores for Tranche I, Tranche II, Trance III and Tranche IV. Interest is paid as per the schedule of payment except for the month of March 2026 to September 2026, which was paid on October 2026. The next due date of redemption is 26th October 2026.				
8	Debt Service Coverage Ratio (no. of times)	For the period ending 30th September 2026, the Company incurred losses; hence Debt Service Coverage Ratio is not ascertainable.				

Hare K Panda & Co.
Chartered Accountants

206, Kshamalaya,
37, New Marine Lines,
Behind Income Tax Office,
Churchgate,
Mumbai - 400 020.
Tel. : (022) 22089200, 49705300
E-mail : herekpandaco@gmail.com

9	Interest Service Coverage Ratio (no. of times)	For the period ending 30th September 2026, the Company incurred losses; hence Interest Service Coverage Ratio is not ascertainable.
10	Outstanding redeemable Preference Shares (Quantity & Valued)	Nil
11	Debenture Redemption Reserve (in Rs. Cr)	No provision made in the books for Debentures Redemption Reserve in absence of adequate profit during the year
12	Net Worth	Negative (-) Rs.1861.05/- Crores
13	Net profit / (Loss) after tax	Negative (-) Rs.288.76/- Crores
14	Earnings / (Loss) Per Share	Negative Earning due to Loss during the year
15	Current Ratio	0.34 (979.89 / 2858.97)
16	Long Term Debt to Working Capital	Working Capital is negative
17	Bad Debts to Account Receivable	Nil / N.A.
18	Current Liability Ratio	2.77 (2858.97/1030.89)
19	Total Debts to Total Assets	2.60 ((31.05+162.08 + 1372.60 + 1110.66) / 1030.89)
20	Debtors Turnover	6.80 (84.73 / 12.46)
21	Inventories Turnover	0.12 (84.73 / 714.55)
22	Operating Margins (%)	N.A. due to loss
23	Net Profit Margins (%)	N.A. due to loss
24	Sector Specific Equivalent Ratio	N.A.

For Hare K Panda & Co.
Chartered Accountants
Firm Reg. No. 143768W

HARE KRUSHNA PANDA
Digitally signed by HARE KRUSHNA PANDA
Date: 2026.11.12 16:40:38 +05'30'

H. K. Panda
Proprietor
Membership No. 105641
UDIN – 26105641PWDEZF9486
Place – Mumbai
Date - 12th November 2026